

|                        |  |
|------------------------|--|
| <b>Name of warrant</b> | CVHM02MBS21CE  |
| Company name           | MB Securities Joint Stock Company                    |
| Subject                | Report on the result of covered warrant distribution |

**Content:**

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

|                     |   |
|---------------------|---|
| <b>Issuer:</b>      | MB Securities Joint Stock Company                                   |
| <b>Head office:</b> | Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi |

**I. Information on warrant:**

1. Information on warrant

|                                       |                              |
|---------------------------------------|------------------------------|
| <b>Name of warrant:</b>               | Warrant CVHM02MBS21CE        |
| <b>security:</b>                      | VHM                          |
| <b>Issuer of underlying security:</b> | VINHOMES JOINT STOCK COMPANY |
| <b>Warrant type (call/put):</b>       | Call                         |
| <b>Warrant style:</b>                 | European-style               |

|  |      |
|--|------|
| <b>Method of exercise (cash/ transfer of underlying security):</b> | Cash |
|--|------|

|  |                    |
|--|--------------------|
| <b>Duration:</b>                                     | 4 months           |
| <b>Expiration date:</b>                              | December 27, 2021  |
| <b>Conversion ratio:</b>                             | 12:1               |
| <b>Exercise price (exercise index):</b>              | 112,000 VND        |
| <b>Value of collateral:</b>                          | 2,880,000,000 VND  |
| <b>Quantity of warrants registered for offering:</b> | 2,400,000 warrants |

2. Information on the offering:

|   |                 |
|---|-----------------|
| <b>Start date of offering:</b>            | August 27, 2021 |
| <b>End date of distribution:</b>          | August 27, 2021 |
| <b>Time of subscription:</b>              | August 27, 2021 |
| <b>Payment date for warrant purchase:</b> | August 27, 2021 |
| <b>End date of warrant transfer:</b>      | August 27, 2021 |

**II. Summary of results**

|  |                   |
|--|-------------------|
| 1. Total proceeds of the sale of warrants: | 3,600,000,000 VND |
| 2. Total expenses:                         | 0 VND             |
| 3. Net proceeds:                           | 3,600,000,000 VND |